

# Product Datasheet

## PLANVIEW DELIVERABLES MANAGER PROCESS ACCELERATOR

Speed Projects to Completion with the Ability to Clearly See and Control Every Deliverable at Every Stage of the Process

**Does your organization face the challenge of coordinating multiple deliverables that must be provided by multiple departments?**

**And it's often unclear which deliverables are needed for the entire project to move forward?**

**And those responsible for deliverables don't always know the status of everyone else's?**

**And the entire process is an unwieldy juggernaut, potentially impeding your ability to meet strategic goals?**

The Planview Deliverables Manager Process Accelerator helps your organization get control of the entire process, simplifying everyone's life, creating visibility, eliminating bottlenecks, and keeping projects moving. With Deliverables Manager, one of the preconfigured best practice templates built on the Planview Process Builder platform, you can track and manage each project's key deliverables, through a series of stages or phases, from beginning to end. Projects stay on track, products meet deadlines, and goals are met, with a more cost-effective and efficient use of time and resources.



The highly configurable Deliverables Manager Accelerator offers many features that help speed processes to completion:

- Custom, graphical process maps let everyone see the status of all deliverables for the entire project or product in a single view
- Clear paths of execution are defined by department or division so there is no mistaking which group is responsible for accomplishing specific deliverables
- Per stage, each department's list of deliverables has one-click links that provide quick, direct access to all materials required to complete the deliverable, including links to Planview Enterprise, links to other enterprise applications (like those from Oracle® or SAP®), links that launch external template documents (including Microsoft® Word®, Excel®, etc.), and links that launch internal Planview Process Builder forms
- Checkmarks and completed deliverable counts let process managers see where bottlenecks are preventing progress, so attention can proactively be focused accordingly
- Gate checks can be configured to ensure that all required steps are completed before moving to the next phase of the process
- Triggers can be tailored by each department to automatically notify managers when deliverables are complete or when key target dates are in danger

### Planview Process Builder

The Planview® Process Builder™ product line enables organizations to embed modeling and management of enterprise-wide processes into the portfolio management framework, helping increase process adoption, accelerate process maturity, and improve organizational performance.

The Process Builder platform powers the functions of process design, automation, measurement, and auditing. On this foundation are built the Planview Process Accelerators, preconfigured best-practice templates that support specific business needs.

Learn more at [www.planview.com/Process](http://www.planview.com/Process).

### Use the Planview Deliverables Manager Process Accelerator to:

- Coordinate deliverables and multiple "to-do" lists across your organization to speed projects to completion
- Standardize, automate, and audit your deliverables process
- Improve project visibility and communications
- Reduce missed deadlines to ensure projects are completed on schedule and products get to market on time
- Ensure mandatory deliverables are completed at every stage, before moving to critical gate meetings

## REAL-WORLD BENEFITS

Real companies achieve real benefits with the Planview Deliverables Manager Process Accelerator:

- Reduce costs through **automated, standardized, and repeatable processes** across all project stages.
- Increase **process adoption and speed implementation** by providing navigation links to complete required deliverables.
- Give process managers and other team members the ability to see and control deliverables with **graphic displays that enable tracking** and coordinating the progress of all deliverables a single project or product.
- Speed time to project completion – **and time to market.**
- Enable ownership and accountability by making the **deliverables process transparent** to all.
- Reduce time spent **tracking down status of deliverables** and locating project templates.

## COORDINATE AND CONTROL UNMANAGEABLE DELIVERABLES PROCESSES

The Planview Deliverables Manager Process Accelerator lets project, product, and process managers, and all those responsible for deliverables, see the status and progress of all deliverables by department across the organization.

With Deliverables Manager, your enterprise can optimize the deliverables process and achieve the visibility and accountability necessary to eliminate bottlenecks and move projects and products forward.

### GATED PROCESS

Deliverables Manager is based on a gated process, with a checklist of steps that must be completed at each stage before the green light allows movement to the gate meeting, or the next stage or phase. Each department can determine its own list of requirements for every stage, and the accelerator screen lets everyone see the number of deliverables that must be completed by each department before the project can continue to the next stage.

### HIGHLY CONFIGURABLE

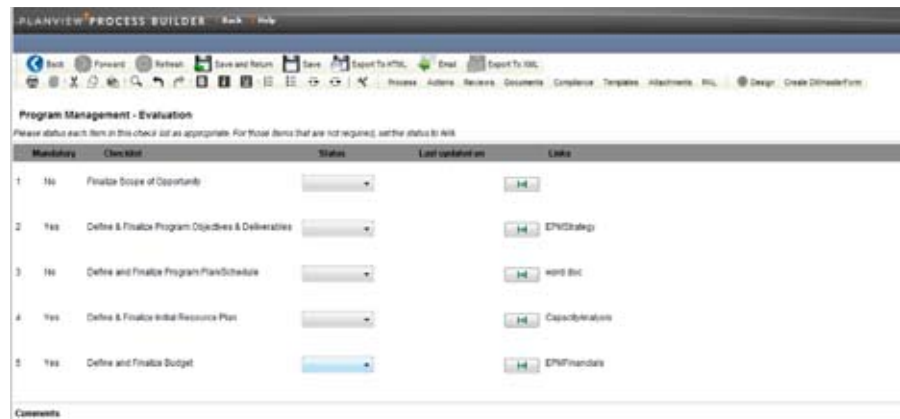
Deliverables Manager is highly configurable to your organization's look, feel, and existing processes. While it ships with a standard process map, your organization may import whichever graphical image you use, to train process users and to communicate process status. This dramatically speeds adoption of your automated process. Further, Deliverables Manager can be custom configured by group. For example, a department may configure certain checklist items as no-go items – ones without which the process cannot continue to the next stage; other items may allow progression to the next stage even if incomplete.

### QUICK ACCESS TO PROCESS DOCUMENTS

Without a comprehensive deliverables management system, process managers and team members can spend countless, wasted hours searching for and updating documents related to each project – and version control can cause time-consuming and costly delays.

With Deliverables Manager, users click links to go directly to the latest versions of crucial template files or Web pages, such as forms in Planview Process Builder or relevant documents and spreadsheets in company intranet sites or other enterprise systems.

Users can edit documents and the revised versions are instantly available to other Deliverables Manager users, so everyone has access to up-to-date information.



Number	Yes/No	Checklist Item	Status	Last completion	Links
1	No	Finalize Scope of Opportunity			[Link]
2	Yes	Define & Finalize Program Objectives & Deliverables			[Link] EPMStrategy
3	No	Define and Finalize Program Plan/Schedule			[Link] WMS Doc
4	Yes	Define & Finalize Initial Resource Plan			[Link] Cooperation
5	Yes	Define and Finalize Budget			[Link] EPMFinancials



For 20 years, Planview has been advancing the discipline of portfolio management, helping our customers change the way they manage people and money to make better business decisions. With a singular focus on portfolio management, Planview is the only company that combines customer-driven software, unmatched domain expertise, and proven best practices to solve each customer's unique business problems. For more information, visit [www.planview.com](http://www.planview.com).

### GET STARTED TODAY!

Planview Deliverables Manager Process Accelerator gives your organization the ability to control deliverables, freeing valuable time and resources for achieving all your organization's strategic goals.

Learn more at [www.planview.com/Process](http://www.planview.com/Process)