

Product Datasheet

PLANVIEW OPENSUITE FOR MICROSOFT PROJECT

Seamlessly Integrate Planview Enterprise with Microsoft Project

Planview now offers Microsoft Project Connector, a fast, efficient, cost-effective way to integrate Planview Enterprise solutions with Microsoft Project. Planview Enterprise enables organizations to introduce a new level of accountability and control to project, resource, and portfolio management.

Streamlined Integration and Adoption

Project Connector helps streamline and enhance the entire integration process for Planview Enterprise and Microsoft Project.

The integration procedure itself ensures the seamless transfer of data between the two products through fully-supported two-way integration. Users can import, or “check-in,” Microsoft Project data such as project schedules and resource assignments directly into Planview Enterprise. Once this data has been modified, users can then “check-out” the data for use in Microsoft Project.

The entire process is fast, simple, and convenient. Large data transfers between the two products occur seamlessly in the background, delivering email notifications to users upon completion. Enhanced version control ensures that the transferred data remains accurate.

In addition to projects, users also have the option of checking out resource pools. This guarantees that the resource pools used in Planview Enterprise perfectly match those in Microsoft Project, and allows users to fully leverage the resource-management capabilities of the Planview solution.

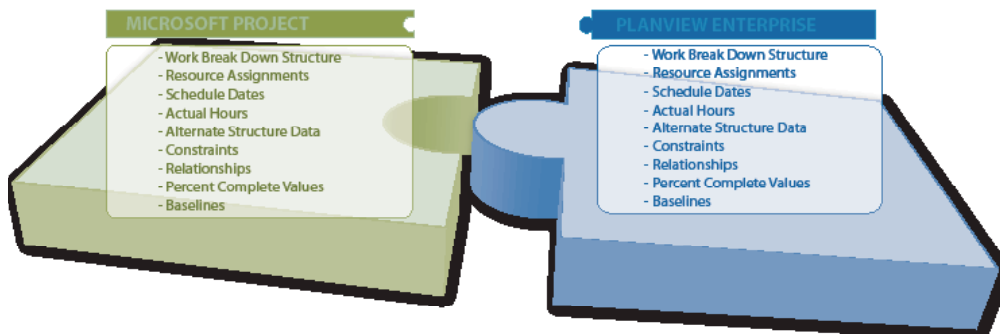
Further convenience is provided by Planview Enterprise’s Web-based format, meaning individual desktop installation is not required.

Insightful Best Practices Guides

Planview also provides a Planview PRISMS™ Best Practices Guide specifically for integration with Microsoft Project, delivering a proven roadmap to successful implementation and use of Microsoft Project Connector.

Topics covered in the Planview PRISMS™ Microsoft Project Guide include:

- project management
- check-in and check-out procedures
- process controls



Planview's Microsoft Project Connector features two-way integration that allows users to “check in” Microsoft Project data directly into Planview Enterprise, and then “check-out” the data for use in Microsoft Project.

Planview OpenSuite

As the independent leader in portfolio management, Planview® is uniquely positioned to make integrated IT management a reality based on the way you do business today. Planview OpenSuite products extend the benefits of Planview Enterprise® across the enterprise with out-of-the-box integrations to and interoperability with critical Business Service Management (BSM), Application Lifecycle Management (ALM), corporate systems, and productivity solutions. Learn more at www.planview.com/opensuite.

Planview OpenSuite for Microsoft Project delivers:

- Fast, tight, and efficient integration of Planview Enterprise and Microsoft Project
- Proven methods for the successful adoption of Planview Enterprise by project managers
- Improved financial accountability and audit trails
- Enhanced, centralized administrative controls
- Increased productivity for product managers



For 20 years, Planview has been advancing the discipline of portfolio management, helping our customers change the way they manage people and money to make better business decisions. With a singular focus on portfolio management, Planview is the only company that combines customer-driven software, unmatched domain expertise, and proven best practices to solve each customer's unique business problems.

Planview Enterprise®, a market-leading portfolio management application suite, with Planview PRISMS®, the knowledge base for accelerating organizational change, delivers measurable business results for IT management, product development organizations and throughout the enterprise. As an independent, trusted partner, Planview is committed to interoperability with key management systems through the Planview OpenSuite integration product line. Industry leaders such as Citi, BP, and EDF, rely on Planview to drive revenue, mitigate risk, cut costs, create efficiencies, and ultimately give their businesses a competitive advantage.

Privately held and consistently profitable, Planview is headquartered in Austin, Texas. With offices across North America, Europe, and Asia-Pacific, the company supports customers in virtually every industry around the world. For more information, visit www.planview.com.

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Improved Recordkeeping and Accountability

Government regulations such as Sarbanes-Oxley have made accountability more important than ever before. Planview Enterprise and Microsoft Project Connector offer organizations an effective way to extend the functionality of their Microsoft Project solution to support today's rigorous requirements for recordkeeping and accountability.

With Planview Enterprise, decision audit trails are backed by a detailed history of procedural steps, resources utilized, milestones, costs, and other relevant criteria, helping to ensure regulatory compliance and improve overall IT governance.

Consolidated Administrative Controls

Staff members can sometimes be burdened with administrative duties that reduce the time available for actual project work. With Project Connector, managers can globally move a number of key transfer options to the administrative level.

This means that users can concentrate on project work while administrators can ensure consistent, efficient project administration within projects across the enterprise.

Microsoft Project Connector Can Be Utilized in the Following Ways:

- **one-time check-in of project data from Microsoft Project:** Supports the implementation of Planview Enterprise by importing "in-process" projects from Microsoft Project
- **check-out project data from Planview Enterprise:** Allows users to share project information with an outside source lacking access to Planview Enterprise
- **bidirectional transfers:** Lets project managers within an organization to use the tool of their choice: Planview or Project
- **resource pool check-out:** Guarantees that resources in Project perfectly match the resources in Planview Enterprise

Make the Connection

Visit www.planview.com/opensuite today to learn how you can take advantage of Planview Enterprise to extend the business value and functionality of Microsoft Project.